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Unity Enterprise Holdings Limited

盈滙企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2195)

COMPLETION OF MAJOR TRANSACTION IN RELATION TO ACQUISITION OF 100% EQUITY INTERESTS IN THE TARGET COMPANY INVOLVING THE ISSUE OF CONSIDERATION SHARES UNDER GENERAL MANDATE AND THE ISSUE OF PROMISSORY NOTE

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting of Unity Enterprise Holdings Limited (the “**Company**”) both dated 30 September 2025; and to the poll results announcement of the Company dated 24 October 2025. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that the Completion of the Acquisition took place on 7 November 2025 in accordance with the terms and conditions of the Sale and Purchase Agreement. Upon Completion, the Group became interested in 100% of the equity interests of the Target Company. The Target Company becomes a wholly-owned subsidiary of the Group and the financial results of the Target Company will be consolidated into the accounts of the Group.

Pursuant to the Sale and Purchase Agreement and as adjusted by the Share Consolidation, the Company has allotted and issued 28,190,476 Consolidated Shares at the issue price of HK\$0.385 per Consolidated Share (equivalent to HK\$0.0385 per Existing Share) to the Vendor. The Purchaser also issued the Promissory Note in the principal amount of HK\$24,146,666.74 to the Vendor.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before Completion and immediately after Completion are as follows:

Name of Shareholder	Immediately before the Completion		Immediately after the Completion	
	<i>Approximate % of number of</i>		<i>Approximate % of number of</i>	
	<i>No. of shares</i>	<i>Shares in issue</i>	<i>No. of shares</i>	<i>Shares in issue</i>
Harvest Land Company Limited ⁽¹⁾	51,972,000	36.87%	51,972,000	30.73%
Vendor	—	—	28,190,476	16.67%
Yu Kei Ki	19,762,063	14.02%	19,762,063	11.68%
Public Shareholders	<u>69,218,318</u>	<u>49.11%</u>	<u>69,218,318</u>	<u>40.92%</u>
Total	<u>140,952,381</u>	<u>100.00%</u>	<u>169,142,857</u>	<u>100.00%</u>

Notes:

- (1) Harvest Land Company Limited is beneficially owned as to 100% by Mr. Yeung Wing Sun (“**Mr. Yeung**”). Mr. Yeung and Harvest Land Company Limited are regarded as a group of controlling shareholders of Company under the Listing Rules acting in concert to exercise their voting rights in the Company and they together are interested in a total of 30.73% of the issued share capital of the Company upon Completion. Mr. Yeung is deemed to be interested in the Shares held by Harvest Land Company Limited pursuant to the SFO.

By Order of the Board of
Unity Enterprise Holdings Limited
Chan Leung
Chairman

Hong Kong, 7 November 2025

As at the date of this announcement, the Board comprises Mr. Chan Leung (Chairman and Chief Executive Officer) as an executive Director; Ms. Chan Mei Wah, Mr. Mak Alexander and Mr. Wu Hak Ping as independent non-executive Directors.